

JOSEPH D. FARIZO

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ACADEMIC APPOINTMENTS

University of Richmond – Robins School of Business

Assistant Professor of Finance

2020-Present

Robins School of Business Class of 2022 Faculty of the Year Award

2022

Robins School of Business Outstanding Research Publication Award

2022

EDUCATION

University of Kentucky – Gatton College of Business and Economics

Ph.D., Finance & Quantitative Methods

2020

Louisiana State University – E.J. Ourso College of Business

M.S., Finance

2013

B.S., Finance

2011

SCHOLARLY WORKS

[1] (Black)Rock the Vote: Index Funds and Opposition to Management

[\(LINK\)](#)

Journal of Corporate Finance (2022)

[2] Misconduct and Fraud by Investment Managers

[\(LINK\)](#)

With Stephen Dimmock & Will Gerken.

Corruption and Fraud in Financial Markets: Malpractice, Misconduct, and Manipulation (2020)

[3] The Low-Risk Effect in Equities: Evidence from Industry Data in an Earlier Time

[\(LINK\)](#)

With C. Mitchell Conover and Andrew Szakmary.

Forthcoming – Financial Analysts Journal

[4] Excel Templates for Illustrating TVM Calculations and a Financial Calculator with Associated Excel Functions

[\(LINK\)](#)

With Maura Alexander and Tom Arnold.

Forthcoming – Journal of Economics and Finance Education

[5] Monte Carlo and Bootstrapping Carry Trade Simulations in Excel

[\(LINK\)](#)

With Tom Arnold and Mitch Conover.

Forthcoming – Journal of Economics and Finance Education

[6] Simplified Portfolio Optimization Using Cramer's Rule in Excel

[\(LINK\)](#)

With Tom Arnold and Terry Nixon.

Under Review

[7] Where is the Intersection of Madison Avenue and Wall Street?

[\(LINK\)](#)

With Ge Wu & Will Gerken.

[8] Institutional Investor Asset Allocation

With Tom Arnold, John Earl, and David North.

PRESENTATIONS

Boulder Summer Conference on Consumer Financial Decision Making (poster session, 2022), FINRA and NORC's Joint Access and Impact Conference: Gauging the Participation of Diverse Communities in the Capital Markets (2021), CFP Board's Academic Research Colloquium (poster session, 2021), University of Kansas (2022)*, University of Kentucky (2021)*, Eastern Finance Association (2019), Financial Management Association (2019, 2022), Financial Management Association Doctoral Student Consortium (2019), University of Kentucky (2019), University of South Carolina (2019), The College of New Jersey (2019), Towson University (2019), Salisbury University (2019), University of Richmond (2019, 2022), The Citadel (2019), SEC DERA PhD Student Symposium (2018)*

** indicates presentation by coauthor*

TEACHING

University of Richmond- Robins School of Business

- FIN 366: Investments 2020-Present
- FIN 360: Principles of Financial Management Spring 2023-Present

University of Kentucky- Gatton College of Business and Economics

- B&E 105: Technology for Business Solutions (online delivery – Excel) 2018-20
- Python for Finance (two-day workshop for MSF students) Spring 2019
- FIN 300: Introduction to Corporate Finance Summer 2018

EXPERIENCE & SERVICE

Experience

Postlethwaite & Netterville, APAC (Business Valuation Consulting) 2014
TWFG Insurance Services (Branch Owner & Agent) 2010-14
Licensed Louisiana Property & Casualty/Life & Health Insurance Agent 2010-20

Service and Involvement

University of Richmond, Student Managed Investment Fund Faculty Advisor 2021-Present
University of Richmond, Delta Sigma Pi - Rho Omega Chapter Faculty Advisor 2022-Present
University of Richmond, Scholars of Finance Faculty Advisor 2022-Present
University of Richmond, Finance Department Hiring Committee 2021
University of Richmond, Undergraduate Student's Honors Thesis Committee Member 2022-23
Ad hoc Reviewer: *Journal of Corporate Finance*

MEDIA & COMMENTARY

SEC Commissioner [Statement](#) ([Data Appendix](#)), Money Geek Blog ([auto insurance](#), [cost calculator](#), [beginning investing](#), [credit cards](#), [saving and investing](#)) The Evidence-Based Investor [Blog](#), Suitable Advice Institute [Blog](#), Citywire [Blog](#), Value Edge Advisors [Blog](#), Expert Wealth Management [Blog](#), Betafolio [Blog](#), Rockwealth [News Room](#), Evestor [Market Commentary](#), National Affairs [Blog](#), Bloomberg (Matt Levine) [Money Stuff](#)